

**NOTICE OF SPECIAL MEETING  
GREAT WESTERN PARK METROPOLITAN DISTRICT NO. 2  
CITY AND COUNTY OF BROOMFIELD, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Great Western Park Metropolitan District No. 2 (the “**District**”), City and County of Broomfield, Colorado, will meet in special session on Wednesday, September 1, 2021, at 3:30 p.m., at the Skyestone Lodge, 11057 N. Montane Dr., Broomfield, Colorado 80021. Although at least one individual will be physically present at the meeting location, due to public health concerns regarding the spread of COVID-19 the meeting will also be held via video/telephonic means, with the access information as follows:

- **To attend via Zoom Videoconference, e-mail [csorensen@specialdistrictlaw.com](mailto:csorensen@specialdistrictlaw.com) to obtain a link to the videoconference.**
- **To attend via telephone, dial 1-253-215-8782 (or 1-346-248-7799), and enter the following additional information:**

**Meeting ID Number: 994 2597 5766**

**Meeting Passcode: 140372**

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District intends to consider adoption of a resolution authorizing the issuance of its General Obligation Limited Tax Refunding Bonds, Series, 2021, in a maximum aggregate principal amount of \$12,600,000, for the purposes of refunding the District’s currently outstanding General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2016A and Subordinate General Obligation Limited Tax Bonds, Series 2016B, and paying or reimbursing the cost of additional public improvements for the District.

Such resolution will also authorize the execution of an Indenture of Trust and all agreements, documents, instruments, certificates, and actions necessary or appropriate in connection with the issuance of such bonds. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

***Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.***

This notice is given by order of the Board of Directors of the District.

**GREAT WESTERN PARK  
METROPOLITAN DISTRICT NO. 2  
CITY AND COUNTY OF BROOMFIELD,  
COLORADO**

By: /s/ MEGAN M. BECHER  
Attorney for the District

Posted on the District's website, or at one (1) public place within the District, at least twenty-four hours prior to the meeting.

## GREAT WESTERN PARK METROPOLITAN DISTRICT NO. 2

141 Union Boulevard, Suite 150  
Lakewood, Colorado 80228-1898  
Tel: 303-987-0835 · 800-741-3254  
Fax: 303-987-2032

### **NOTICE OF A SPECIAL MEETING AND AGENDA**

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
James R. Einolf	President	2023/May 2023
Jeffrey L. Nading	Treasurer	2022/May 2022
Michael A. Clay	Assistant Secretary	2023/May 2023
Phillip A. Johnson	Assistant Secretary	2023/May 2023
Christy L. Tigges	Assistant Secretary	2022/May 2022
David Solin	Secretary	

**DATE**            **September 1, 2021 (Wednesday)**

**TIME:**            **3:30 P.M.**

**PLACE:**            Skyestone Lodge  
11057 N. Montane Drive  
Broomfield, CO 80021

**ACCESS:**        **THERE WILL BE AT LEAST ONE PERSON PRESENT AT THE ABOVE-REFERENCED PHYSICAL LOCATION.**

**DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING WILL ALSO BE HELD BY VIDEO/TELEPHONIC MEANS:**

Join Zoom Meeting  
<https://zoom.us/j/99425975766?pwd=c3ZkNUdnUjZvNzdDdGJWt2hWUXU4UT09>  
Meeting ID: 994 2597 5766  
Passcode: 140372  
Dial-In: 1-253-215-8782 or 1-346-248-7799

#### I. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

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B. Confirm quorum. Confirm location/manner of the meeting and posting of meeting notices. Approve agenda.

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II. PUBLIC COMMENTS

- A. Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes.
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III. CONSENT AGENDA – These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board Member so requests, in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda.

- Consider approval of the minutes of the following meetings:
  - January 29, 2021 Special Meeting (enclosure)
  - February 4, 2021 Reconvened Special Meeting (enclosure)
  - April 28, 2021 Special Meeting (enclosure)
  - May 24, 2021 Special Meeting (to be distributed)
  - June 10, 2021 Special Meeting (to be distributed)
  - August 4, 2021 Special Meeting (to be distributed)

IV. FINANCIAL MATTERS

- A. Review and accept unaudited financial statements for the period ending June 30, 2021 (enclosure).
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- B. Conduct Public Hearing to consider amendment of the 2021 Budget. Consider adoption of Resolution No. 2021-09-01, Resolution to Amend 2021 Budget (enclosure).
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V. LEGAL MATTERS

A. **Issuance of the District’s General Obligation Limited Tax Refunding Bonds, Series 2021 (the “Refunding Bonds”):**

1. Review status of submittal of Bond Issuance Plan to the City and County of Broomfield.
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2. Review summary of proposals for Underwriting Services and consider engagement of Underwriter (enclosure).
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3. Review and consider adoption of a Resolution authorizing the issuance of the District's General Obligation Limited Tax Refunding Bonds, Series, 2021, in a maximum aggregate principal amount of \$12,600,000, for the purposes of refunding the District's currently outstanding General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2016A and Subordinate General Obligation Limited Tax Bonds, Series 2016B, and paying or reimbursing the cost of additional public improvements for the District; authorize the execution of all related documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, and repeal prior inconsistent actions (enclosure).
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4. Authorize any necessary actions in conjunction with the issuance of the Refunding Bonds.
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- B. Review and consider ratifying approval of Termination and Release Agreement between the District and Great Western Park, LLC (enclosure).
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- C. Discuss matters related to tract ownership within the boundaries of the District.  
**ADJOURN TO EXECUTIVE SESSION, IF NECESSARY.**
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VI. OTHER BUSINESS

- A. \_\_\_\_\_
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VII. ADJOURNMENT **THE NEXT REGULAR MEETING IS SCHEDULED FOR NOVEMBER 10, 2021.**